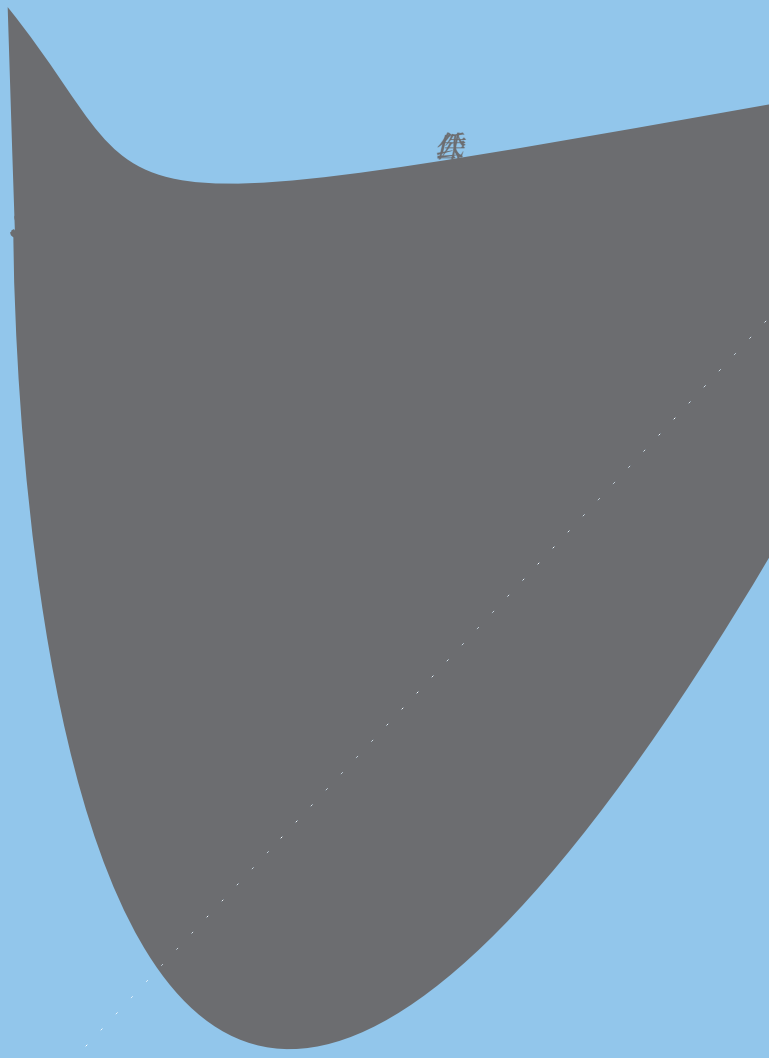

昆明滇池水务股份有限公司

公司债券年度报告摘要

一、 重要提示

本年度报告摘要来自年度报告全文，为全面了解公司债券相关事项、经营和财务情况，投资者应当到上海证券交易所网站仔细阅读年度报告全文。

二、 公司债券基本情况

公司债券简称	代码	上市或转让的交易场所
15 昆水务，15 滇池水务债	127347.SH，1580321.IB	上交所，银行间

三、公司主要财务数据

单位：万元 币种：人民币

	本报告期末	上年度末	本报告期末比上年度末增减（%）
总资产	957,625.60	744,206.33	28.68
归属于母公司股东的净资产	408,766.56	389,477.11	4.95
资产负债率（%）	57.24	47.58	20.30
	本报告期	上年同期	本报告期比上年同期增减（%）
营业收入	185,410.29	143,217.05	29.46
归属于母公司股东的净利润	36,841.08	34,855.05	5.70
经营活动产生的现金流量净额	15,356.34	-53,095.57	128.92

四、重大事项

报告期内本公司发生1次重大事项，具体情况参见下表：

重大事项类型	临时公告披露日期
发行人董事、监事、董事长或者总经理发生变动	2019年7月17日

（以下无正文）

（本页无正文，为《昆明滇池水务股份有限公司公司债券2019年年度报告摘要》之盖章页）

昆明滇池水务股份有限公司

2020 年 04 月 29 日

2019

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2019 12 31
158.3 2018 133.1 18.9% 2019
12 31 43.9%

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		2019 1 1 2019 12 31

	Kunming Dianchi Water Treatment Co., Ltd
	-
	650228
	www.kmdcwt.com
	Zjb@kmdcsw.com

	65188820
	65188261
	yangyang@kmdcsw.com

http://www.sse.com.cn



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	127347.SH 1580321.IB
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			%	%			%	%
	12.14	6.75	44.37	66.18	11.59	6.71	42.13	80.93
	3.05	2.47	18.98	16.62	1.15	1.04	9.46	8.05
	3.15	2.46	22.02	17.20	1.58	1.12	29.20	11.02
	18.34	11.68	36.31	-	14.32	8.87	38.07	-

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			%	%	%	%
	12.14	6.75	44.37	4.72	0.67	5.32
	12.14	6.75	44.37	4.72	0.67	5.32

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BT/BOT

BT

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2019 1 1

2019 5 16 12 ——
[2019]9 2019 1 1
2019 1 1

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10%
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					30%
				%	
1		957,625.60	744,206.33	28.68	-
2		548,183.45	354,114.16	54.80	2019 3 4
3		409,442.15	390,092.18	4.96	-
4		408,766.56	389,477.33	4.95	-
5	%	57.24	47.58	20.30	-
6	%	61.47	52.09	18.01	-
7		2.96	1.41	110.33	
8		2.94	1.40	110.36	
9		129,019.94			

				%	30%
16	EBITDA	5.22	5.68	-8.02	
17	%	100	100	-	-
18	%	100	100	-	-

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2 EBITDA= EBIT + +

30%

%

	0.68	-	-	0.08 0.60
	3.91	-	-	
	4.59	-	-	-

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50%

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			%	30%
	615,000,000.00	550,000,000.00	11.82	-
	3,168,417,791.73	1,068,634,720.75	196.49	1

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	20.83	35.48	17.62	38.69
	6.96	-	0.01	6.97

2. 5%

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				%	
		4.57	2024 3 15	4.998	
		7.00	2022 12 25	4.35	
		20.95	2022 3 28	-	
		3.58	2022 12 5	-	
	-	36.10	-	-	-

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2019 35.48 2020 8.97
8.97

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	1.60	1.60	-
	3.00	-	3.00
	4.00	3.00	1.00
	3.50	1.30	2.20
	1.00	0.05	0.95
	1.00	-	1.00
	2.00	0.50	1.50
	2.00	2.00	-
	2.00	1.00	1.00
	1.60	-	1.60
	6.05	6.05	-
	7.00	7.00	-
	34.75	-	12.25

29.65 34.75
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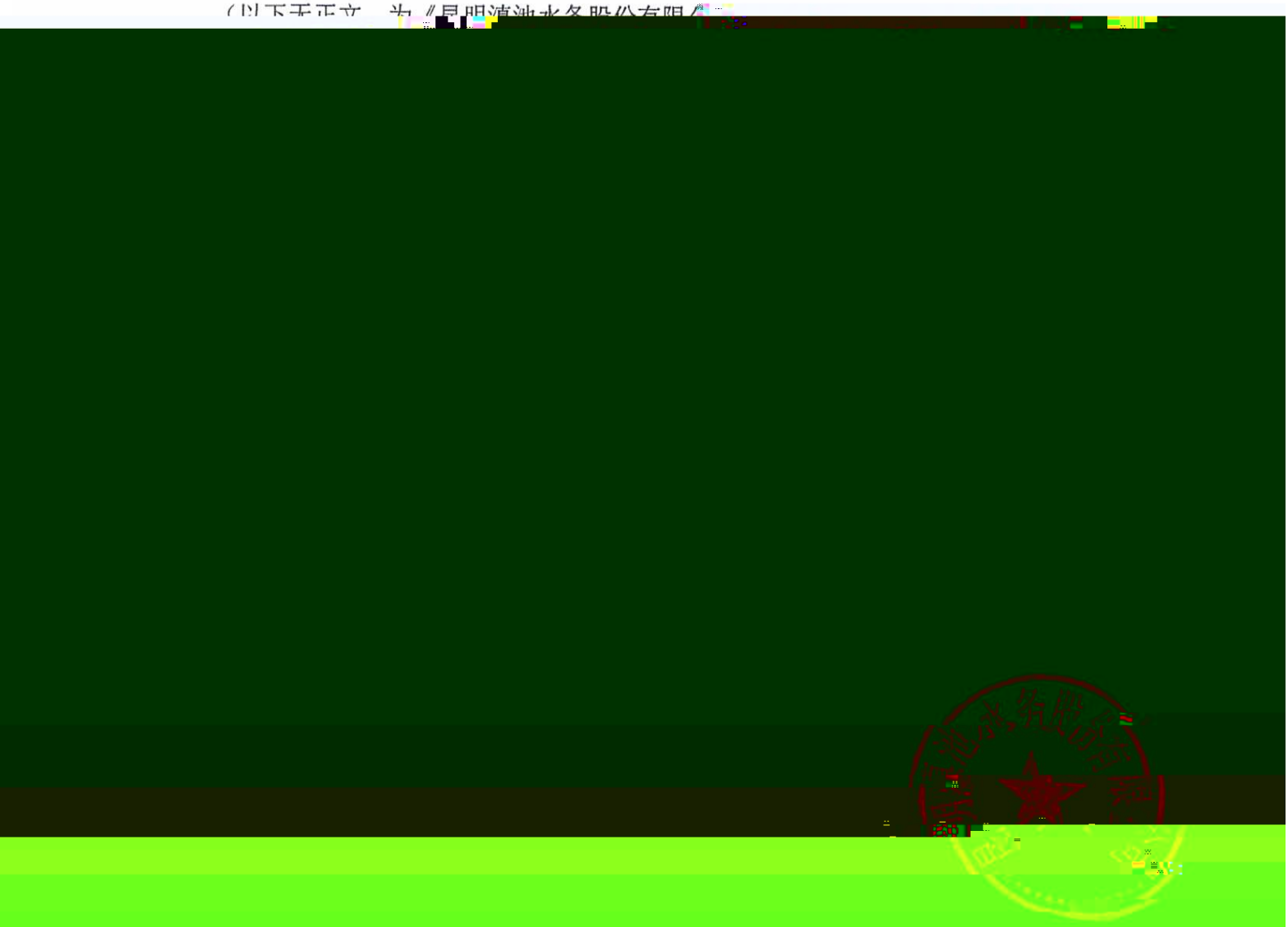
（以下无正文，为《昆明滇池水务股份有限公



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	1,358,165,047.12	1,097,630,326.63
	246,326,905.69	170,000,000.00
	10,203,242.69	13,163,845.33
	967,458,347.82	593,367,548.74
	14,425,481.83	13,950,291.71
	1,084,321,199.07	121,745,261.29
	22,635,916.27	12,921,882.95
	35,126,224.57	31,322,426.21
	32,859,957.25	43,079,450.38
	3,771,522,322.31	2,097,181,033.24

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	2,376,773,318.23	2,450,515,302.47
	682,127,643.83	603,089,065.58

5,147,207.14

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	3,168,417,791.73	1,068,634,720.75
	696,629,211.70	696,064,192.54
	1,495,255.73	
	266,354,436.06	222,530,260.16
	74,473,104.39	63,373,815.26
	4,207,369,799.61	2,050,602,988.71
	5,481,834,451.89	3,541,141,557.15
	1,029,111,000.00	1,029,111,000.00
	1,235,646,186.05	1,235,646,186.05
	2,305,856.35	1,434,740.00
	231,445,708.95	203,677,290.03
	1,589,156,849.98	1,424,904,050.58
	4,087,665,601.33	3,894,773,266.66
	6,755,945.70	6,148,484.17
	4,094,421,547.03	3,900,921,750.83
	9,576,255,998.92	7,442,063,307.98

2019 12 31

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	881,955,707.31	1,015,143,360.42
	246,326,905.69	170,000,000.00
	1,740,000.00	6,086,737.94
	839,462,683.22	511,538,772.83
	8,720,433.98	6,955,943.60
	1,492,254,844.40	418,008,297.78
	4,837,656.51	4,556,485.75
	30,089,938.46	15,837,918.73
	24,494,445.45	31,729,962.90
	3,529,882,615.02	2,179,857,479.95
	1,130,010,112.72	722,814,340.83
	784,073,020.03	774,257,584.18

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	615,000,000.00	550,000,000.00
	135,984,812.38	23,927,057.95
	5,667,240.14	10,065,091.80
	11,071,514.05	13,652,318.35
	71,429,544.67	104,255,752.06
	2,163,238,069.71	172,097,257.93
	86,320,144.58	464,505,342.68
	68,419,770.41	2,918,179.86
	3,157,131,095.94	1,341,421,000.63
	714,914,791.73	1,053,634,720.75
	696,629,211.70	696,064,192.54
	264,317,269.57	220,072,026.93
	1,675,861,273.00	1,969,770,940.22
	4,832,992,368.94	3,311,191,940.85
	1,029,111,000.00	1,029,111,000.00
	1,283,440,122.50	1,283,440,122.50
	231,445,708.95	203,677,290.03

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	1,383,244,281.92	1,309,718,137.03
	3,927,241,113.37	3,825,946,549.56
	8,760,233,482.31	7,137,138,490.41

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8	871,116.35	1,434,740.00
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“ -”	-9,034,006.87	-9,463,294.44
“ -”		
“ ”	-1,349.12	-63,634.82
“ ”	323,247,379.59	355,399,343.47
	15,971.67	560,841.34
	551,096.49	922,925.27

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	277,684,189.21	301,946,910.20
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	835,821,941.28	410,667,136.39
	78,847,843.61	83,170,089.39
	366,647,694.10	79,188,664.73
	1,281,317,478.99	573,025,890.51
	616,721,520.66	792,253,350.53
	47,258,669.85	37,388,970.08

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